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Résumé de l'article

Open educational resources (OER) are a global phenomenon that is fast gaining credibility in many academic circles as a possible solution for bridging the knowledge divide. With increased funding and advocacy from governmental and nongovernmental organisations paired with generous philanthropy, many OER repositories, which host a vast array of resources, have mushroomed over the years. As the inkling towards an open approach to education grows, many academics are contributing to these OER repositories, making them expand exponentially in volume. However, despite the volume of available OER, the uptake of the use and reuse of OER still remains slow. One of the major limitations inhibiting the wider adoption of OER is the inability of current search mechanisms to effectively locate OER that are most suitable for use and reuse within a given scenario. This is mainly due to the lack of a parametric measure that could be used by search technologies to autonomously identify desirable resources. As a possible solution to this limitation, this concept paper introduces a parametric measure of desirability of OER named the D-index, which can aid search mechanisms in better identifying resources suitable for use and reuse.

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## Conceptual Framework for Parametrically Measuring the Desirability of Open Educational Resources using D-Index



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### Abstract

Open educational resources (OER) are a global phenomenon that is fast gaining credibility in many academic circles as a possible solution for bridging the knowledge divide. With increased funding and advocacy from governmental and nongovernmental organisations paired with generous philanthropy, many OER repositories, which host a vast array of resources, have mushroomed over the years. As the inkling towards an open approach to education grows, many academics are contributing to these OER repositories, making them expand exponentially in volume. However, despite the volume of available OER, the uptake of the use and reuse of OER still remains slow. One of the major limitations inhibiting the wider adoption of OER is the inability of current search mechanisms to effectively locate OER that are most suitable for use and reuse within a given scenario. This is mainly due to the lack of a parametric measure that could be used by search technologies to autonomously identify desirable resources. As a possible solution to this limitation, this concept paper introduces a parametric measure of desirability of OER named the *D-index*, which can aid search mechanisms in better identifying resources suitable for use and reuse.

**Keywords:** Open educational resources; OER; desirability of OER; locating suitable OER; use and reuse of OER; D-index

## Introduction

Open educational resources (OER) are fast becoming a global phenomenon, which provides hope for bridging the knowledge divide among the masses (Geith & Vignare, 2008). With increased funding and advocacy by governmental and nongovernmental organisations buttressed by generous philanthropy, many OER repositories boasting a large volume of quality resources have mushroomed over the years. With the movement gaining credibility among many an academic community and with the drive toward opening up knowledge for the benefit of the less fortunate taking centre stage (Johnstone, 2005), these repositories have grown rich in knowledge. However, this has in turn given rise to the new challenge of locating resources suitable for use and reuse from the large number of disconnected and disparate repositories available around the globe (Geser, 2007).

As discussed by Hilton, Wiley, Stein, and Johnson (2010) the use and reuse of an OER depends on two factors: the permission and the technologies needed. The authors introduce the four Rs of openness and the ALMS analysis, which can be used to effectively gauge these factors for identifying the most suitable OER for use and reuse. However, at present, all of the three types of OER repositories, which include content OER repositories, portal OER repositories, and content and portal OER repositories (McGreal, 2010), consider only the relevance of a resource to the search query when locating internal and external resources. Thus, the rank of the search result is not a direct indicator of the suitability of a resource as it does not take into consideration the permission nor the technologies needed to successfully use and reuse. This challenge is further heightened by the common use of OER formats such as PDF, which renders resources useless with respect to reuse (Baraniuk, 2007), and the inability of average users to use the available technological tools to remix the resources (Petrides, Nguyen, Jimes, & Karaglani, 2008). Additionally, as resources are constantly added to these repositories (Dholakia, King, & Baraniuk, 2006), a static method of defining the suitability for use and reuse within the metadata becomes an impossible task.

As a possible solution to this issue, this paper introduces the concept of *desirability* of a resource, which parametrically takes into consideration (i) the level of openness with respect to the copyright license, (ii) the level of access with respect to technologies, and (iii) the relevance with respect to search rank. The desirability of an OER is then expressed as the *D-index* which allows search mechanisms as well as users to make informed decisions with respect to the most desirable OER for their needs.

## Desirability of an OER

### Rationale

In the academic community, the perceived quality of an academic publication or a resource is largely governed by peer review. However, with the present day influx of research publications being made available online, the peer-review mechanism becomes inefficient as not all the experts can review all the publications. As such, an alternative method of measur-

ing the quality of a publication or a resource is needed. According to Buéla-Casal and Zych (2010),

If an article receives a citation it means it has been used by the authors who cite it and as a result, the higher the number of the citations the more utilized the article. It seems to be an evidence of the recognition and the acceptance of the work by other investigators who use it as a support for their own work.

Therefore, at present the number of citations received is widely accepted as an indication of the perceived quality of an academic publication or resource.

As the styles of citation for academic publications are very well established, search mechanisms such as Google scholar (see <http://scholar.google.com>) have a usable parametric measure for providing an indication of how useful a publication would be for one's academic research. Although there are established styles of citation and attribution for OER as well, these styles are not standardised or widely practiced when using, reusing, remixing, and redistributing OER. As such, it is extremely difficult for a search mechanism to autonomously identify the number of citations or the number of attributions received by a particular OER material. This issue is further amplified as not all the OER repositories available over the Internet are searched and indexed by popular search mechanisms. Providing potential solutions to this issue are systems such as AnnotatEd (Farzan & Brusilovsky, 2006), which uses web-based annotations, use of brand reputation of a repository as an indication of quality, allowing users to review resources using set scales (Hylén, 2005), and the "popularity" in the Connexions repository, which is measured as percentile rank of page views/day over all time. Despite these very specific methodologies, there is still no generic methodology available at present to enable search mechanisms to autonomously gauge the usefulness of an OER for one's teaching and learning needs.

## Definition

The usefulness of an OER for a particular teaching or learning need can only be accurately assessed by reading through the content of the resource. As this is quite a subjective exercise due to one's needs differing from another's, it is extremely difficult for a software-based search mechanism to provide any indication of this to a user. This aspect of use and reuse of OER will remain a human function regardless of the improvements in technology. When considering the use and reuse of an OER, there are other aspects of a resource that are fundamental to the usefulness of that particular resource and can be parametrically identified by a software-based mechanism. The first aspect is whether a resource is relevant to a user's needs. This can be assessed by the search ranking of a resource when searched for with a search mechanism. The search mechanism will compare the title, description, keywords, and sometimes the content of the material to find the best match for the search query. The second aspect is whether the resource is open enough for using, reusing, remixing, and redistributing. This becomes important depending on what the user wants to accomplish

with the resource. The third aspect is the accessibility of the resource with respect to technology. If the user cannot easily use, reuse, and remix a resource with available technology, the resource becomes less useful. Therefore, the usefulness of an OER with respect to (i) the level of openness, (ii) the level of access, and (iii) the relevance can be defined as the *desirability* of an OER, indicating how desirable it is for use and reuse for one's needs. Within the requirement of being able to use and reuse a particular OER, these three parameters can be defined as follows:

1. *level of openness*, the permission to use and reuse the resource;
2. *level of access*, the technical keys required to unlock the resource; and
3. *relevance*, the level of match between the resource and the needs of the user.

As each of these mutually exclusive parameters are directly proportionate to the desirability of an OER, the desirability can be expressed as a three-dimensional measure as shown in Figure 1.

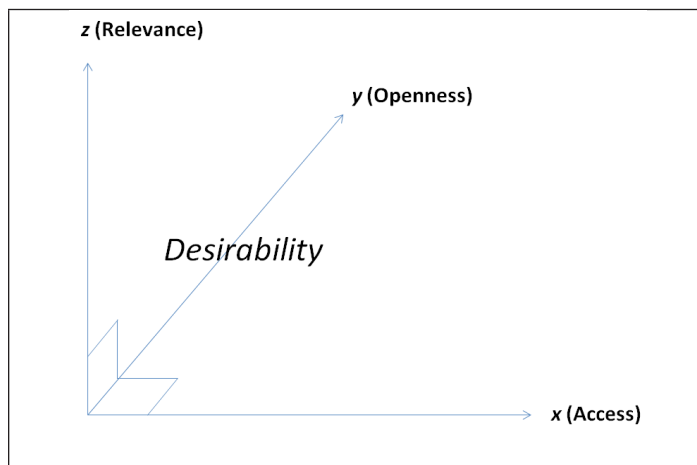


Figure 1. Desirability of an OER.

## The Scales

In order to parametrically calculate the desirability of an OER, each of the parameters discussed above needs to be given a numeric value based on a set scale. These scales can be defined in the following ways.

The level of openness can be defined using the four Rs of openness (Hilton, Wiley, Stein, & Johnson, 2010) as shown in Table 1. The four Rs stand for *reuse*, the ability to use all or part of a work for one's own purposes; *redistribute*, the ability to share one's work with others; *revise*, the ability to adapt, modify, translate, or change the form of a work; and *remix*, the ability to combine resources to make new resources. The values 1 to 4 were assigned to the four Rs where 1 corresponds to the *lowest level of openness* and 4 corresponds to the *highest level*.

Table 1

*The Level of Openness Based on the Four Rs of Openness*

Permission	Value
Reuse	1
Redistribute	2
Revise	3
Remix	4

The level of access was defined on a scale of 1 to 16 using the ALMS analysis (Hilton, Wiley, Stein, & Johnson, 2010), which identifies the technical requirements for localisation of an OER with respect to access to editing tools, level of expertise required to revise or remix, ability to meaningfully edit, and source-file access. As shown in Table 2, the value 1 corresponds to the *lowest accessibility* and value 16 to the *highest accessibility*.

Table 2

*The Level of Access Based on the ALMS Analysis*

Access	Value
<b>(Access to editing tools   Level of expertise required to revise or remix   Meaningfully editable   Source-file access)</b>	
Low   High   No   No	1
Low   High   No   Yes	2
Low   High   Yes   No	3
Low   High   Yes   Yes	4
Low   Low   No   No	5
Low   Low   No   Yes	6
Low   Low   Yes   No	7
Low   Low   Yes   Yes	8
High   High   No   No	9
High   High   No   Yes	10
High   High   Yes   No	11
High   High   Yes   Yes	12
High   Low   No   No	13
High   Low   No   Yes	14
High   Low   Yes   No	15

High   Low   Yes   Yes	16
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The relevance of a resource to a particular search query can be measured using the rank of the search results. According to Vaughan (2004) users will only consider the top ten ranked results for a particular search as the most relevant. Vaughan further suggests that users will ignore the results below the top 30. Based on this premise, the scale for the relevance was defined as shown in Table 3, where the value 1 is the *least relevant* and value 4 is the *most relevant*.

Table 3

*The Level of Relevance Based on Search Rank*

Search rank	Value
Below the top 30 ranks of the search results	1
Within the top 21-30 ranks of the search results	2
Within the top 11-20 ranks of the search results	3
Within the top 10 ranks of the search results	4

### Calculation

Based on the scales, the desirability of an OER can then be defined as the volume of the cuboid, as shown in Figure 2, calculated using the following formula.

$$\text{desirability} = \text{level of access} \times \text{level of openness} \times \text{relevance}$$

As a result, the desirability becomes directly proportionate to the volume of the cuboid.

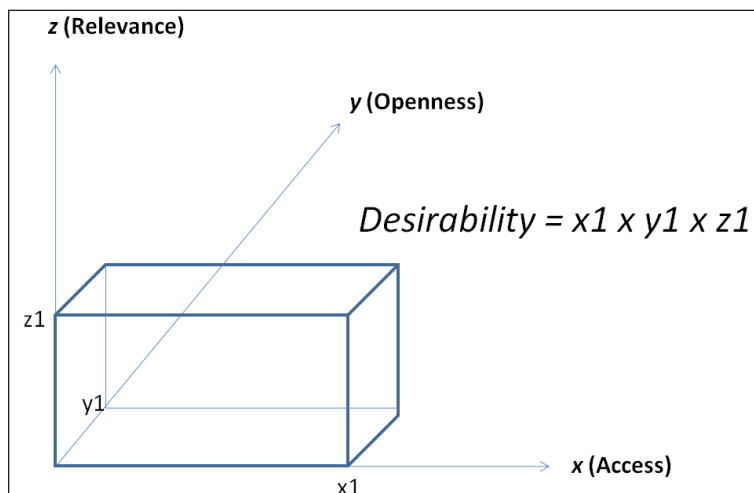


Figure 2. Calculation of desirability.

By normalising the values indicated in Table 1, Table 2, and Table 3 to make the scales uniform for the calculation, the D-index of an OER can be calculated using the following formula.

$$\text{D-index} = (\text{level of access} \times \text{level of openness} \times \text{relevance}) / 256$$

Based on the above calculation, a resource becomes more desirable as the D-index increases on a scale of 0 to 1, where 0 is the *least desirable* and 1 is the *most desirable*.

## Verification of Concept

The most commonly used method for locating OER is to use a generic search mechanism such as Google or to use a search mechanism specific to an OER repository such as Connections (see <http://cnx.org/>) or Wikieducator (see <http://wikieducator.org>). However, both of these types of search mechanisms only consider the relevance of the resource either by matching the title and description or the keywords to the search query provided by the user. Therefore, the resources returned as the top search results might not always be the most desirable for use and reuse in a given scenario as they might be less open or less accessible. The D-index is specifically designed to overcome this limitation by taking into consideration the openness and the accessibility of an OER in addition to the relevance to the search query. When applying the D-index to an OER repository, the level of access, discussed in Table 2, needs to be implemented using the file formats of the OER, where their features are mapped against the ALMS. The level of openness, based on the four Rs discussed in Table 1, needs to be measured using the copyright licensing scheme under which the resource was released. The de facto scheme used in most repositories is the Creative Commons (CC) (see <http://creativecommons.org/>) licensing scheme, which has six derivations based on the level of openness. However, other specific licensing schemes such as the GNU Free Documentation License (see <http://www.gnu.org/copyleft/fdl.html>) can also be used for this purpose as long as they can be categorised into the four levels of openness constituting the desirability. Table 4 maps the six CC licences to the four Rs of openness. However, it should be noted that the level of openness of the CC licenses starts at the redistribute level.



Table 4

*Mapping the CC Licences to the 4 Rs*

Permission	Creative Commons (CC) licence	Value
Reuse	None	1
Redistribute	Attribution-NonCommercial-NoDerivatives (CC BY-NC-ND)	2
	Attribution-NoDerivatives (CC BY-ND)	
Revise	Attribution-NonCommercial-ShareAlike (CC BY-NC-SA)	3
	Attribution-ShareAlike (CC BY-SA)	
Remix	Attribution-NonCommercial (CC BY-NC)	4
	Attribution (CC BY)	

### Methodology

To verify the accuracy of the proposed D-index, experiments were carried out in three widely used OER repositories: OER Commons (see <http://www.oercommons.org>), Jorum (see <http://jorum.ac.uk/>), and MERLOT (see <http://www.merlot.org/>). These repositories were selected for the experiments due to (i) the repositories providing users with native search mechanisms to locate OER available within the repository as well as hosted outside and (ii) the variety of OER available through them in different levels of openness and access. Each repository was searched using the term *calculus* to locate OER on the topic of calculus in mathematics. The term calculus was intentionally selected for these experiments due to the large number of OER written and made available on the topic. Only the top 40 search results from each repository, returned based on relevance, were considered in the experiments as the users tend to ignore results below the rank of 30 (Vaughan, 2004).

### Calculation of the D-index

To demonstrate how the D-index was calculated for each search result, a general search was conducted on the OER Commons repository for the term calculus using its native search mechanism. Out of the 165 resources returned as results, three resources at the postsecondary level with different search rank were chosen for comparison as shown in Table 5.

Table 5

*Selected Search Results at Postsecondary Level Returned by the OER Commons Search Mechanism for the Search Term Calculus*

Resource	Title	Search rank	License	File type
A	Calculus I	2	Creative Commons Attribution-Noncommercial-Share Alike 3.0  (CC BY-NC-SA)	PDF
B	Topics in Calculus	8	Creative Commons Attribution-Noncommercial 3.0 (CC BY-NC)	HTML
C	Calculus I (MATH 151)	23	Creative Commons Attribution 3.0 Unported (CC BY)	MS Word

The search rank, licence, and the file type of each resource in Table 5 was then compared with Table 3, Table 4, and Table 2 respectively to identify the parameters required to calculate the D-index as shown in Table 6.

Table 6

*Parameters Required for Calculating the D-index*

Resource	Relevance	Openness (four R's)	Access (ALMS)
A	4	3	1 (Low   High   No   No)
B	4	4	16 (High   Low   Yes   Yes)
C	2	4	8 (Low   Low   Yes   Yes)

Looking at Table 6 we can see that the search mechanism has ordered the results according to the relevance where resource A is the most relevant. However, resource A is less open and less accessible when compared with resource B. Table 7 shows how the results would be reorganised when the D-index is applied to the same search results.

Table 7

*After Applying the D-index to the Same Search Results Shown in Table 5*

Resource	Relevance	Openness	Access	D-index
B	4	4	16	1.00
C	2	4	8	0.25
A	4	3	1	0.05

From the results in Table 7, it can be seen that resource B would be the most desirable OER for use and reuse due to its level of openness and access even though resource A was the most relevant.

### Experiment Results

Table 8, Table 10, and Table 12 show the top 10 results returned by the native search mechanisms of MERLOT, JORUM, and OER Commons respectively for the keyword calculus. Table 9, Table 11, and Table 13 show the top 10 results when the D-index is applied to the search results returned by MERLOT, JORUM, and OER Commons respectively.

Table 8

*Top Ten Search Results Returned by MERLOT for the Keyword Calculus*

Search rank	Title	CC license	File type
1	18.01 Single Variable Calculus	CC BY-NC-SA	PDF
2	Calculus for Beginners and Artists	CC BY-NC-SA	HTML/Text
3	18.01 Single Variable Calculus	CC BY-NC-SA	PDF
4	18.013A Calculus with Applications	CC BY-NC-SA	HTML/Text
5	18.02 Multivariable Calculus	CC BY-NC-SA	PDF
6	Single Variable Calculus	CC BY-NC-SA	PDF
7	Calculus Online Textbook	CC BY-NC-SA	PDF
8	Calculus for Beginners and Artists	CC BY-NC-SA	HTML/Text
9	18.075 Advanced Calculus for Engineers	CC BY-NC-SA	PDF
10	MATH 140 - Calculus I, Summer 2007	CC BY-NC-SA	Protected

Table 9

*Top Ten Results when D-index is Applied to the Results Returned by MERLOT*

Rank after applying D-index	Original search rank	Title	CC License	File type	D-index
1	2	Calculus for Beginners and Artists	CC BY-NC-SA	HTML/Text	0.75
2	4	18.013A Calculus with Applications	CC BY-NC-SA	HTML/Text	0.75
3	8	Calculus for Beginners and Artists	CC BY-NC-SA	HTML/Text	0.75

4	14	Multivariable Calculus	CC BY	HTML/ Text	0.75
5	19	MATH 10250 - Elements of Calculus I, Fall 2008	CC BY-NC-SA	HTML/ Text	0.56
6	20	18.022 Calculus	CC BY-NC-SA	PDF	0.56
7	22	Single-Variable Calculus I	CC BY	HTML/ Text	0.50
8	25	Single-Variable Calculus II	CC BY	HTML/ Text	0.50
9	15	Highlights of Calculus	CC BY-NC-SA	Video	0.42
10	21	Calculus I	CC BY	HTML/ Text	0.38

Table 10

*Top Ten Search Results Returned by JORUM for the Keyword Calculus*

Search rank	Title	CC License	File type
1	Introduction to Calculus	CC BY-NC	Video
2	Introduction to Artificial Intelligence - Neural Networks	CC BY-NC-SA	MS Word
3	Calculus (integration) : mathematics 1 level 4	CC BY	Slides
4	Calculus - Income Growth, Consumption and Savings	CC BY-NC	Video
5	Introduction to Econometrics: EC220	CC BY-NC	PDF
6	Further Mathematical Methods	CC BY-NC-SA	XHTML
7	Transient Responses : Laplace Transforms : Electrical and Electronic Principles : Presentation Transcript	CC BY	Slides
8	Calculus - Determining Marginal Revenue	CC BY-NC	Video
9	Film Series Four - Conclusion	CC BY-NC	Video
10	Finding the Optimal Number of Floors in Hotel Construction - Part One	CC BY-NC	Video

Table 11

*Top Ten Results when D-index is Applied to the Results Returned by JORUM*

Rank after applying D-index	Original search rank	Title	CC License	File type	D-index
1	1	Introduction to Calculus	CC BY-NC	Video	0.75
2	4	Calculus - Income Growth, Consumption and Savings	CC BY-NC	Video	0.75
3	6	Further Mathematical Methods	CC BY-NC-SA	XHTML	0.75
4	8	Calculus - Determining Marginal Revenue	CC BY-NC	Video	0.75
5	9	Film Series Four - Conclusion	CC BY-NC	Video	0.75
6	10	Finding the Optimal Number of Floors in Hotel Construction - Part One	CC BY-NC	Video	0.75
7	13	Maths Solutions	CC BY	HTML/Text	0.75
8	11	Finding the Optimal Number of Floors in Hotel Construction - Part Two	CC BY-NC	Video	0.56
9	12	Finding the Optimal Number of Floors in Hotel Construction - Conclusion	CC BY-NC	Video	0.56
10	14	Mathematical Analysis	CC BY-NC-SA	HTML/Text	0.56

Table 12

*Top Ten Search Results Returned by OER Commons for the Keyword Calculus*

Search rank	Title	CC License	File type
1	Whitman Calculus	CC BY-NC-SA	HTML/Text
2	Calculus I	CC BY-NC-SA	PDF
3	AP Calculus	CC BY-NC-SA	HTML/Text
4	Applied Calculus	Proprietary	HTML/Text
5	A Summary of Calculus	Proprietary	PDF
6	Advanced Calculus	CC BY-NC-SA	PDF
7	Multivariable Calculus	Proprietary	PDF
8	Topics in Calculus	CC BY-NC	PDF
9	Highlights of Calculus	CC BY-NC-SA	Video
10	Vector Calculus	Proprietary	HTML/Text

Table 13

*Top Ten Results when D-index is Applied to the Results Returned by OER Commons*

Rank after applying D-index	Original search rank	Title	CC License	File type	D-index
1	1	Whitman Calculus	CC BY-NC-SA	HTML/Text	0.75
2	3	AP Calculus	CC BY-NC-SA	HTML/Text	0.75
3	11	Vector Calculus	GNU Free Documentation License	HTML/Text	0.75
4	9	Highlights of Calculus	CC BY-NC-SA	Video	0.56
5	16	Calculus (Student's Edition)	CC BY-NC-SA	HTML/Text	0.56
6	22	Calculus II (MATH 152)	CC BY	HTML/Text	0.50
7	23	Calculus I (MATH 151)	CC BY	HTML/Text	0.50
8	24	Calculus III (MATH 153)	CC BY	HTML/Text	0.50
9	15	Calculus Revisited, Fall 2010	CC BY-NC-SA	Video	0.42
10	21	Calculus (Teacher's Edition)	CC BY-NC-SA	HTML/Text	0.38

## Discussion

By comparing Table 8 and Table 9, which show the search results returned by MERLOT, it can be seen that the original top 10 search results (Table 8) only contain resources that are released under the CC BY-NC-SA license. This license significantly restricts the user's freedom with respect to the four Rs. Also six of 10 resources returned are in PDF format, which make them difficult to reuse and remix. It must also be noted that the resource ranked as number 10 is a protected resource, which requires a specific username and password to access. Looking at Table 9 where the results are reranked according to the D-index, it can be seen that eight of 10 resources are in HTML/text formats, which are the most accessible in terms of reuse. Four of 10 resources are available under the CC BY licence, which make them the most open resources in the list. Similarly, by comparing Table 10 and Table 11, we can see that the use of the D-index has reranked the top 10 results so that the most accessible resources are ranked at the top instead of resources that use proprietary software applications. The video resources returned were given an accessibility value of 12 according to the ALMS, where access to editing tools = high; level of expertise required to revise or remix = high; meaningfully editable = yes; and source-file access = yes.

Analysing Table 12 it can be seen that four of 10 results returned by the OER Commons search mechanism are copyright protected. As such these cannot be considered as OER and are the least useful for a user who is searching for open material. A value of 0 for openness was assigned to these resources during the D-index calculation. Furthermore, five of the top 10 results returned by the OER Commons search mechanism were in PDF format. Looking at Table 13, it can be seen that the application of the D-index has reranked the resources to provide eight of 10 HTML/text resources. Also the proprietary content has been replaced with open content released under the CC BY and CC BY-NC-SA licenses. The third-ranked resource which is released under the GNU Free Documentation License was assigned a value of 4 for openness during the calculation of the D-index.

By referring to the above results from the experiments conducted on three widely used OER repositories, it can be concluded that the application of the D-index would greatly improve the effectiveness of the search with respect to locating the most suitable resources for use and reuse.

## Application and Limitations

The D-index can be incorporated into any search mechanism of an OER repository provided that the resources in the repository are appropriately tagged with the necessary metadata, such as title, description, keywords, copyright license, and file type. Many OER repositories now require authors to define the basic metadata, such as the title, description, keywords, and copyright license. As such, the use of these parameters to gauge the values for relevance and openness becomes an easier task. However, gauging the access parameter which uses the file type of the OER becomes a much more challenging task as some resources consist of multiple files of multiple formats. This can be rectified by breaking a collection of OER into individual learning objects, which allows software applications to determine the file type of

the individual OER.

A couple of practical limitations can also be identified with respect to the implementation of the D-index in OER repositories. One of these limitations is that the desirability becomes one dimensional due to the copyright license and the file format being fixed in repositories such as Connexions or Wikieducator. As a result, the D-index becomes only a function of the relevance parameter which does not add much value to the existing search mechanism. Therefore, the D-index is best suited for use in portal repositories/content and portal repositories, such as the OER Commons, MERLOT, and JORUM, which have a wide variety of resources of different file types released under various copyright licenses. It will also be quite effective when used with search mechanisms which query multiple repositories to identify resources.

The other practical limitation is the subjectivity of the search algorithms used by the various native search mechanisms, which results in disparity of the search rank. In turn, this disparity results in the relevance parameter becoming a function of the effectiveness of the search algorithm.

## Conclusion and Future Work

Open educational resources (OER) are fast becoming accepted sources of knowledge for teachers and learners around the globe. This is especially true in the case of open distance learning (ODL) institutions where the teaching and learning philosophy is based on open access to education. With the recent developments in technology as well as the establishment of many high quality OER repositories freely available online, the use and reuse of OER should have become mainstream practice. However, as it stands, the use and reuse of OER are still inhibited by a number of technological, social, and economic factors. One of the major technological limitations dampening the use and reuse of OER is the inability to effectively locate useful resources for specific teaching and learning needs from the variety of disconnected and disparate repositories available. This gives rise to the challenge of identifying a parametric measure of the usefulness of an OER, which will enable users to effectively identify suitable resources without reading through countless unsuitable ones.

The concept of desirability of an OER introduced in this paper attempts to lessen the pain of OER users with respect to identifying resources that are relevant, open, and accessible for one's particular needs. Currently, users who search for OER in specific repositories use search mechanisms native to the repository to identify relevant resources. Depending on the algorithms used by the native search mechanisms, the search query will be compared against the metadata of a resource such as title, description, and keywords to provide a list of resources which might be of relevance. However, these search mechanisms do not take into consideration the level of openness or the technological skills required with respect to using, reusing, remixing, and redistributing a resource. The D-index is an attempt to factor in the openness and accessibility in addition to the relevance in order to provide OER users a useful set of search results which are appropriate to their needs.



The D-index can be incorporated into any OER repository provided that the necessary metadata for calculation are available. It is most effective when used in portal repositories/content and portal repositories which search multiple disconnected OER repositories to locate relevant material. The greatest benefit of the D-index to teachers and learners is its ability to locate and list the most desirable OER for use and reuse from the numerous combinations of relevance, openness, and access under which OER are released. The authors are currently working on incorporating the D-index into an artificial intelligence (AI) based text mining system named *OERScout* which is used to cluster OER available in all the disconnected repositories based on autonomously identified keywords. The use of the D-index in this clustering process will enable search mechanisms to effectively locate OER which are most desirable for use and reuse.

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